

Heat Pump Survey Form

Project Reference:		Surveyor:		Date of survey:	
Customer Name:					
Address:					
Site Address (if different from above):					
Postcode of installation site:					
Contact Details	Telephone:		Mobile:		
	Email:				

Planning	
Is the property Listed or in a Conservation Area?	
Will the installation come under "Permitted Development"?	
Are there any other planning issues to be considered?	

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System Design		
Proposed Heat Pump type:		
Will the system be designed for continuous or intermittent heat?		
Proposed emitter types:		
Will the system provide	Space Heating?	Hot Water?
Will an auxiliary heat source be used?		

Building Details	
Is the property "New Build" or "Retro Fit"	
If "New Build", would it be considered "Self Build"	
Is the property in an exposed location?	
When was the property built?	
Is a valid EPC available?	

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<u>Insulation</u>	
Does the EPC confirm that Loft insulation has been installed to a sufficient depth?	
Does the EPC confirm that Cavity Wall insulation has been installed?	
If NO to either of the above, will the property be exempt?	

<u>Metering</u>	
Is the property occupied for more than 50% of the year?	
Will metering be required due to auxiliary heating?	

<u>Existing Heating and Fuel</u>			
Existing heating fuel type:		Pence/kWh for existing fuel:	
Make and model of existing heat source:			
Pence per kWh for electricity:			

<u>Occupancy Information</u>	
Number of occupants:	
Number of bedrooms:	

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<u>Equipment Location</u>	
Proposed location of Heat Pump:	
If required - proposed location of HW Cylinder:	
If required - proposed location of Buffer Tank:	

<u>Ground Source Information</u>	
Proposed ground collector type:	
Area of ground available:	
Type of ground:	
Proposed distance between ground source unit and manifold:	

<u>General</u>	
Will the installation work result in non-compliance with the Building Regulations?	
Will any form of protected species be disturbed during the installation process?	